



My Challenge. . .

TACTICAL PROBLEM?

- Not a How To. . .
- No step by step formula for success

STRATEGY PROBLEM

· Re-thinking how you approach situations

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Where we are going

- Setting the stage MOTIVATION
- Defining Win/Win
- Elements to Building Win/Win programs
- The Approach STRATEGY
- Summary

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THE MEASURE OF SUCCESS IS ROOTED IN Every Motivation Agency Partner Financial Professional Responsibility Stewardship/Sustainability Personal Values/interests Personal interests Professional Success 271307

The Win/Win Challenge

- Finding mutually satisfying results
 - A "WIN" for both sides
 - Satisfying because interests have been addressed
 - A philosophy of human interaction
- Interests
 - Underpinning of your motivation
 - Contrast with position
 - · Might be right
 - · Might get what you want
 - · Might not consider the interests of partner

Alternatives to Win/Win

-the other 5 philosophies of human

- interaction
 Win/Lose A competition based relationship shaped by power
- Lose/Win A relationship rooted in the hope of "getting along"
- Lose/Lose Adversarial . Objective becomes making the other side lose, even if it means losing, too.
- Win Only Focusing only on getting what one wants, regardless of the needs of
- Win/Win or No Deal -attitude: if can't forge a win/win solution, can/will walk away with no deal.

 Stephen-Govey ⊭ Seven Habits of Highly Effective People

		he result
Ear	Agency Wins	Agency Loses
Producer Wins	Long lasting, solution oriented relationship.	Agency driven to attain their goals. Producer Featened
Producer Loses	Producer continually "trying something".	Short-term Unstable

Win/Win is Good **Key Elements**

- Relationship
- Built through negotiation
 - -Something to Offer
 - -Something to Gain
- The Right Starting point
 - -Position or Interest
- Common interests satisfied

The Problem With Politics

- Arguing Right vs. What wrong (IMHO)
 - "I'm going to . . . while my opponent wants to. . .
 - Advancing and defending a hardened position
 - Based in values which are unlikely to
- Rather than communicate interests
 - What I'd like to see
 - How can we get to. . .
 - Core values preserved while

Positions vs. Interests

- Position: My solution to achieve my interest
- Interest: The grouping of factors motivating
 - Values, principles, experiences
 - Needs, wishes
- Positional Negotiation
 - Beginning with the solution you perceive as fulfilling your interests
 - May be mutually satisfying
- Principled Negotiation
 - Beginning with interests
 - Work to accommodate all interests

Positional Negotiation Win/lose Resolution

- Step I Position (answer):
 - Proposal or solution to the problem
- Step II Rationale (reasons)
 - Logical arguments for the solution, often based on data.
- Step III Problem Definition:
 - Description of the problem that will be solved by the solution.

Interest-Based Problem Solving

- · Step I Interest (value or belief):
 - Principles that need to be satisfied.
- · Step II Issues (what):
 - Items rooted in interests that must be addressed and resolved if satisfaction is to occur.
- Step III Solution (how):
 - Proposals as to how the issues might be addressed in order that all party's interests

"I want to do my obecause it will yield my b, and therefore my A will be better" → Linear

"Because of our A, our B needs fixed. Doing C will fix the B and our A will be "Our" improved." Feedback

Common Ground

- Underlying interests need not be identical
- · But motivated to be there
- Find that common thread
- · Identify interests all support
- At minimum you are interested in high quality, sustainable resource

Finding Solutions

- With commonly supported interests in mind....
- Look at different ways to address those interests
 - Considering motivations, interests
 - Brainstorm ideas
 - Look for ways to "tweak solutions" to be inclusive
- Avoid "campaigning"

Important points

- Separate the people from the problem
- Focus on interests, not positions
- Consider the variety of possibilities that can be identified - Synergy
- · Judge results fairly

WIN/WIN programs are:

- Inclusive
 - Cooperative
 - Address interests
- Mutually Satisfying
- Innovative
- · Build and rely on Strong Relationships
- Durable

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